

**FOR TREASURERS,
ENDOWMENT COMMITTEES,
& FINANCE COMMITTEES**

Unitarian Universalist Common Endowment Fund

Quarterly Conference Call for UUCEF Investors

February 17th, 2009; 2:00 PM Eastern

The UUA's **Investment Committee** is pleased to invite you to participate in our quarterly conference call for investors in the UU Common Endowment Fund. Congregations considering investment are also invited to join.

The call will take place on **Tuesday, February 17th, 2009** from **2:00 to 3:00 PM** Eastern Standard Time.

Toll-free call-in number: 800-617-4268 (US toll free)
Passcode: 73886534# (note pound sign after number)

Speakers will include:

- **Rev. Jim Sherblom**, Chair, Investment Committee
- **Tim Brennan**, Treasurer and Vice President of Finance
- **Kevin Kondry**, New England Pension Consultants (NEPC)

NEPC serves as the principal investment consultant to the Investment Committee, helping devise investment strategies to achieve asset diversification, growth and income targets, while implementing risk-reduction strategies. NEPC plays a key role in conducting searches for investment managers and evaluating their performance.

The **agenda** will cover the following:

- Market analysis presentation by NEPC
- Performance update
- Asset allocation strategy update
- Report on February 12th Investment Committee meeting
- Time for your questions

If you intend to participate, **please send your confirmation** to:
Rachel Daugherty
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